

YMCA RETIREMENT FUND



YMCA CONTACT INFORMATION

The individual you name as your local plan administrator is the person the Retirement Fund will contact with pertinent information and updates. All new YERDI users will be contacted to attend training with the Fund prior to receiving YERDI access.

Contact Type (please check one)

- New Local Plan Administrator:** Remove the contact on record and replace them with the individual named below
- YERDI Access Only:** Give YERDI access to the individual named below in addition to the local plan administrator currently on file with the Fund

Contact Information

- Mr Ms
 Mrs Miss

Name (First _____ Middle _____ Last _____)

Name of YMCA _____

(Address _____ State _____ Zip) _____

Telephone _____ Email _____

Do you need access to YERDI (YMCA Employee Retirement Data Interchange)? Yes No

What type of access do you need to YERDI? Full (Financial & Non-financial) Non-financial only

Please provide the answer to **ONE** of the following questions. It will be your security word to access YERDI.
Your answer must be a **minimum of four characters**:

What is your mother's maiden name? _____

What is the name of your pet? _____

In what city were you born? _____

Authorization by YMCA

I am the CEO/Executive Director or designee of the _____ YMCA

I authorize this contact information effective ____/____/____
(mm/dd/yyyy)

Name (please print) _____ **SIGN** _____

Title (please print) _____ Email _____

Date ____/____/____ YMCA Number _____
(mm/dd/yyyy)

YMCA Contact (1/1/07)

